

Non-Profit Executive Benefit Package

Life Insurance

\$50,000 Guaranteed Life Insurance Policy
No physical exam
Cost will never increase with age
Tax-free cash value used to help the Retirement

Disability Income Protection

\$2,500 Per month starting after 30 days
Payments last for two years
Income received is tax-free
Special rate class for clergymen
No income verification

Critical Illness Insurance

\$50,000 paid to you in the event of a Heart Attack Stroke, or Cancer
Tax-free money can help your Church stay open if you are sick
Your personal expenses would be paid
Take the proper need time to heal before returning to work without financial worry
No physical exam

Precious Metals "Investing in Gold"

Protect and grow a portion of your assets in Gold
27.5% return over the last 5 years
Protect your dollars against the falling US Dollar
Hedge against inflation
You take possession of your Gold



BUSINESS WEALTH SOLUTIONS

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BUSINESS WEALTH SOLUTIONS

Charitable Partnership Program



Charitable Partnership Program

Member of Church or Non-Profit
80% Owner
90% Owner

Guaranteed Whole Life Policy
\$50,000

Church or Non-Profit
20% Owner
10% Owner

Benefits of the Charitable Partnership Program



Benefits to Church or Non-Profit

- A greater financial position
- Own a significant portion of Guaranteed Whole Life Insurance (ex: 50 people enroll x 10,000 @80/20= church or non-profit owns \$500,000 of guaranteed insurance and cash value)
- Can secure additional financing to expand ministry outreach OR build a larger facility
- Not at a deficit when member passes away

Benefits to Member

- \$50,000 Guaranteed WL
- Builds tax-free Cash Value
- Access to Cash Value with no penalties
- Receive additional tax write-off
- Members can give more and become a greater blessing

Benefits to Pastor or Director

- Creates a stronger financial base
- Greater certainty that members have guaranteed insurance
- Program creates provision to secure vision for the church or non-profit
- Will not have to reallocate building funds for members' burial



3 Step Implementation Process

Presentation

Presentation given to your organization to explain the benefits of partnering with your church or non-profit.

Implementation

Design level of individual partnership and begin underwriting process for approval.

- No physical exam required
- Personal phone interview

Finalization

All participants receive policies showing level of partnership, benefits, and will be issued a certified document of ownership.